



"Wealth Without Wall Street"

- 1 - Welcome to PFM
- 2 - The Private Reserve Strategy
- 3 - The PFM Investment Program
- 4 - Grow Your Wealth
- 5 - Contact Us

Welcome to PFM



Are you ready to take steps towards financial freedom and build generational wealth for years to come?



Would you like the ability to recover money that's being lost in your personal economy unknowingly and unnecessarily?



Are you looking to get a solid return on investment with an asset secured by Real Estate?

If you answered “Yes” to any of these questions, please read further to find out more information about the Private Reserve Strategy and alternative investment options.

✚ The Private Reserve Strategy



Banks and major corporations such as McDonald's and JCPenney, funded their businesses utilizing the Private Reserve Strategy. Banks receive interest free deposits and charge high interest rates through loans. In addition they collect fees as well, which results in big profits for the bank.

What is the Private Reserve Strategy?

The Private Reserve Strategy is a savings strategy that helps you minimize your wealth transfers, while allowing you to grow & safeguard your dollar using Permanent Whole Life Insurance. This strategy allows you to perform as your own bank by using your cash value account in your life insurance policy as collateral to borrow for purchases, use for investment opportunity or take a family vacation. Getting involved in the Private Reserve Strategy will help you maintain a steady rate of financial growth and act as your savings vehicle that keeps up with inflation.

Why is the Private Reserve Strategy right for you?

The Private Reserve Strategy is designed so that you can fully take control of your finances and Become Your Own Banker. PFM LLC will work with you to recapture lost opportunity costs with our proven methods and personalized strategic plans. We specialize in helping you FIND THE MONEY you're losing in your personal economy. Savvy Finance Professionals often refer to this concept as Becoming Your Own Banker because YOU control YOUR money and it works effectively to make sure your opportunity costs are minimal. Inquire today to learn more.

✚ The PFM Investment Program



This program is designed to build wealth, while allowing our joint venture partners to keep their assets secured by Real Estate. We create investment opportunities where banks see major liabilities on their books. This allows us to buy Mortgage Notes at huge discounts and offers the homeowner the opportunity to stay in their home! There are multiple exit strategies on how we can profit from each deal.

This is a non-traditional way of doing Real Estate. PFM's Investment Program provides an opportunity for our Joint Venture partners to gain a solid return on investment through investing in distressed Mortgage Notes with us. Here you are not just an account number but a valued partner.

When you start with a minimum investment of \$50,000, we will do the groundwork to safeguard your investment so it sees a proper gain. With this program, we offer a preferred 10% annualized return on investment.

If profiting in distressed Mortgage Notes like major banks and hedge funds interests you, please feel free to complete the "Investor Questionnaire" on the Forms tab located on our website.



✚ Grow Your Wealth

Most Financial Professionals focus on leading with financial "products". Our objective PFM LLC is to identify options that will best meet your short & long-term financial goals by leading with "strategy". Our intent is to help our clients to understand how choices impact their finances. This transfer of wisdom is fundamental in the support and guidance we offer.

Your goal may be to grow and protect your business, fund your children's college education, protect your family during your working years or guarantee your own retirement security. These things won't happen by accident. It's important to determine what you'd like to achieve financially and then map out a strategy that will help you best meet those goals.

Contact us today to see how Premier Financial Management LLC can best serve you.



Chris Sampson
Chief Executive Officer
Premier Financial Management LLC

Email: chris@pfmwealth.com

Phone: 267-307-2616

www.pfmwealth.com

we support

